

UNITED STATES DISTRICT COURT FOR THE  
SOUTHERN DISTRICT OF NEW YORK

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**Securities and Exchange Commission**

**07 Civ. 3896 (PKC)**

Plaintiff

-against-

**Empire Development Group, LLC**  
**Disclosure Statement**

**Empire Development Group LLC,  
Empire Development Group Fund I LLC,  
Castle Hill Ventures, LLC, Felix Strashnov  
a/k/a Felix Straton and Michael Aynhorn,**

Defendants,

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Defendant Empire Development Group, LLC, by its attorneys, McCormick & O'Brien, LLP, respectfully provides the following Disclosure Statement in accordance with Federal Rule of Civil Procedure 7.1:

Empire Development Group, LLC, a nongovernmental corporate party, in the above listed civil action, does not have any parent corporation and/or publicly held corporation that holds ten percent (10%) or more of its stock.

Date: July 9, 2007  
New York, New York

Respectfully submitted,

  
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*Attorney for Defendant  
Empire Development Group LLC*